



BEACON

CAPITAL MANAGEMENTSM

A **Sammons** Financial Company

7777 Washington Village Drive Suite 280

Dayton, OH 45459

866-439-9093

www.beaconinvesting.com

riacompliance@beaconinvesting.com

Individual Disclosure Brochure

Part 2B of Form ADV

Updated: April 11, 2024

This brochure supplements Beacon Capital Management, Inc.'s Form ADV Part 2A. This supplement contains information about the educational background, business experience, and any disciplinary history of the specific individuals who provide advisory services to the clients of Beacon Capital Management, Inc. You should receive a copy of Beacon's ADV Part 2A Brochure. If you did not receive a copy, or if you have any questions about the contents of this supplement, please contact Beacon's Chief Compliance Officer at 515-221-4879 or riacompliance@sfgmembers.com.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Beacon is an investment advisor registered with the SEC. Registration as an investment advisor does not imply a certain level of skill or training.

Additional information about Beacon Capital Management, Inc. is also available on the SEC's website at www.adviserinfo.sec.gov under CRD 120641.

James Christopher Cook
Executive Chairman and Chief Investment Officer

Background Information

Beacon Capital Management, Inc.
7777 Washington Village Drive, Suite 280
Dayton, Ohio 45459
(866) 439-9093
cook@beaconinvesting.com

Born: 1971
CRD: 2685452

Educational Background and Business Experience

Education:

Bachelor of Science, Finance and Marketing, 1993
Bowling Green State University

Licenses:

Registered Investment Advisor (Series 65)

Business Experience:

2024 – Present: Executive Chairman and Chief Investment Officer, Beacon Capital Management, Inc.
2001 – 2024: President, Beacon Capital Management, Inc.
2013 – 2014: President, Zero Commission Portfolios
2001 – 2008: Registered Representative, The Tavenner Company

Disciplinary information

James Christopher Cook does not have any legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Other Business Activities

James Christopher Cook is not engaged in any investment-related business or occupation (other than this advisory firm).

Additional Compensation

Other than salary, annual bonuses, regular bonuses, James Christopher Cook does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Beacon Capital Management, Inc.

Supervision

As Executive Chairman and Chief Investment Officer of Beacon Capital Management, Inc., James Christopher Cook supervises all duties and activities of the firm. James Christopher Cook's contact information is listed above.